



Solution Partner



Marketplace Partner



RESEARCH AND COMPLIANCE STANDARDISATION R&D COMPLIANCE AND EXPERIMENT TRACKING PACKAGE

PROBLEM DESCRIPTION

Companies participating in the Australian R&D Tax Incentive program face specific challenges in maintaining auditable records of experimental activities, which are crucial for claiming tax benefits. These challenges include:



These documentation and compliance requirements not only pose operational burdens but also carry significant financial risks if not managed properly.



RELEVANT STATISTICS

30%



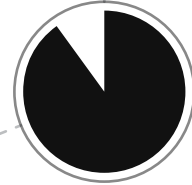
According to a study by BDO Australia, **over 30% of companies that claim R&D tax incentives face difficulties due to insufficient documentation**, which can lead to denied claims or reduced incentives.

An analysis by Grant Thornton noted that approximately **20-25% of companies claiming R&D tax incentives undergo audits**. Many of these companies are not prepared, primarily due to inadequate record-keeping.



20-25%

90%



Firms using structured R&D management and tracking systems report a success rate of over 90% in sustaining their R&D claims during audits, compared to significantly lower rates for those without such systems (R&D Advisory).



ATLASSIAN SOLUTION: JIRA AND CONFLUENCE FOR R&D COMPLIANCE

The **R&D Compliance and Experiment Tracking Package** leverages the capabilities of Jira and Confluence to create a robust framework for managing R&D experiments and ensuring compliance with the Australian R&D Tax Incentive program

STRUCTURED EXPERIMENT LOGGING

Utilises Jira to log and track all experimental activities, ensuring each step is documented and timestamped for auditability.

AUTOMATED COMPLIANCE CHECKS

Sets up automated workflows in Jira that flag non-compliance issues in real-time and guide teams through the necessary steps to ensure all activities meet regulatory requirements.



CENTRALISED DOCUMENTATION REPOSITORY

Employs Confluence to store all related documentation, including experiment designs, results, and analyses, in a secure, organised, and searchable format.

INTEGRATED REPORTING TOOLS

Uses Confluence to generate comprehensive reports that align with the Australian R&D Tax Incentive documentation standards, ready for audit use.



KEY COMPONENTS



EXPERIMENT TRACKING SETUP IN JIRA

- ✓ Implement a custom Jira setup to log detailed records of each R&D experiment, including objectives, methodologies, outcomes, and personnel involved.
- ✓ Configure Jira to automatically timestamp and record all entries, ensuring data integrity and traceability.



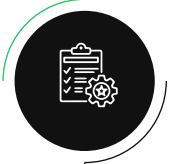
DOCUMENTATION SYSTEM IN CONFLUENCE

- ✓ Establish a Confluence portal specifically for R&D projects to manage and store all documentation securely.
- ✓ Create templates that comply with the Australian R&D Tax Incentive's requirements for easy document creation and updates.



REAL-TIME COMPLIANCE MONITORING

- ✓ Integrate compliance tracking within Jira workflows that automatically alert teams about potential non-compliance issues and provide corrective action suggestions.
- ✓ Develop dashboards that give a real-time overview of the compliance status of all R&D activities.



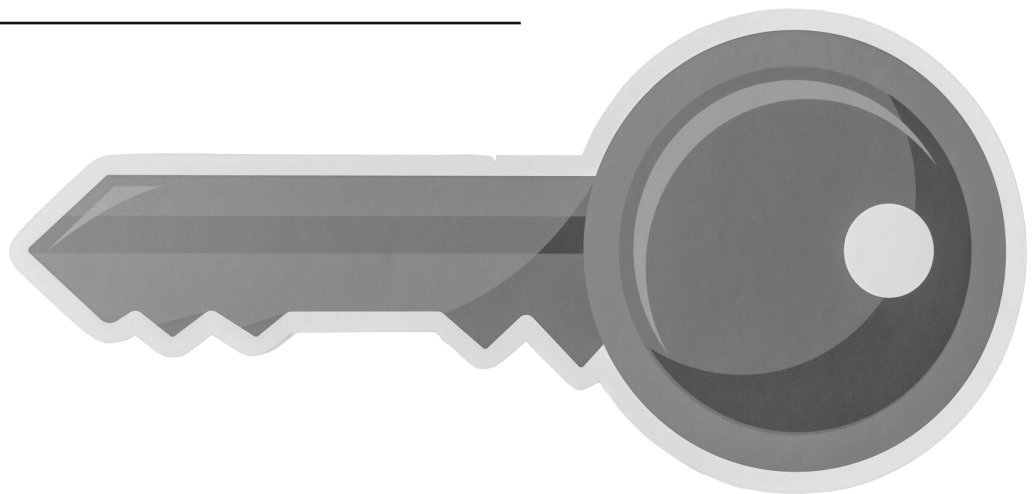
AUDIT PREPARATION FEATURES

- ✓ Utilise Confluence to organise documentation in an audit-friendly manner, including clear indexing and quick access features for easy retrieval during audits.
- ✓ Enable detailed audit trails within Jira that document all changes and accesses, supporting transparency and accountability.



TRAINING AND SUPPORT FOR COMPLIANCE

- ✓ Provide comprehensive training sessions for R&D teams on using Jira and Confluence effectively.



OUTCOME GOALS

Implementing this package aims to deliver critical outcomes for enterprises engaged in R&D activities under the Australian tax incentive framework

ENHANCED DOCUMENTATION INTEGRITY

Maintain a secure and comprehensive record of all R&D activities that can withstand rigorous audits.

ADAPTIVE COMPLIANCE MANAGEMENT

Quickly respond to regulatory changes and ensure continuous compliance through flexible and updatable system configurations.



STREAMLINED COMPLIANCE PROCESSES

Automate and standardise the logging of experiments to ensure compliance with tax incentive regulations, reducing the risk of non-compliance penalties.

IMPROVED AUDIT EFFICIENCY

Prepare and present organised and accessible experiment logs and supporting documentation to swiftly comply with audit requirements.

TRANSPARENT AND ACCOUNTABLE REPORTING

Provide clear visibility into the R&D process and compliance status to internal and external stakeholders, enhancing trust and accountability.

By focusing specifically on the needs of teams involved in the Australian R&D Tax Incentive program, the **R&D Compliance and Experiment Tracking Package** ensures that enterprises not only maximise their tax benefits but also minimise compliance risks and operational burdens associated with R&D documentation and auditing. This strategic approach fosters a proactive, compliant, and efficient R&D operation.





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